

# Certificate Of Income and/or Assets

(Section 708(8)(c)(ii) of the Corporations Act)



## CERTIFICATE OF ASSETS

(Section 708(8)(c)(i) of the Corporations Act)

Date (Day/Month/Year)   /   /

I, \_\_\_\_\_ (insert name of accountant),

of \_\_\_\_\_ (insert name of accounting firm),

address: \_\_\_\_\_

\_\_\_\_\_ (insert address of accounting firm),

am a member of the \_\_\_\_\_ (insert name of Institute),

being a qualified accountant approved by the Australian Securities and Investments Commission in accordance with Policy Statement 154, certify that:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Please indicate which Applies

has net assets of \$2.5 million or more as at Date (Day/Month/Year)   /   /

or received a gross income of \$250,000 or more in each of the last two financial years

ending on 30 June \_\_\_\_\_ and 30 June \_\_\_\_\_

\_\_\_\_\_  
Signed Date: / / 200\_

\_\_\_\_\_  
Name

### Note

Only a "qualified accountant" may provide a certificate under s708(8)(c). ASIC has approved the following persons as a "qualified accountant":

- (a) any member of CPA Australia (CPAA) who is entitled to use the post-nominals "CPA" or "FCPA", and is subject to and complies with CPAA's continuing professional education requirements;
- (b) any member of the Institute of Chartered Accountants in Australia (ICAA), who is entitled to use the post-nominals "CA", "ACA" or "FCA", and is subject to and complies with the ICAA's continuing professional education requirements; and
- (c) any member of the National Institute of Accountants (NIA) who is entitled to use the post-nominals "PNA", "FPNA", "MNIA" or "FNIA", and is subject to and complies with the NIA's continuing professional education requirements.